

Open Door Initiative Fee Assessment

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|------|-------------------|------------------|--------|
| Date | Client First Name | Client Last Name | ID No. |
|------|-------------------|------------------|--------|

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|-----------------------------------|----|---|-------------------------|--------------|--------------------------|---------------------------|----|-------------------------------|---------------------------|
| Income and Household | 1 | <input type="checkbox"/> Single <input type="checkbox"/> Married or Residing With Partner | | | | | | | |
| | 2 | a Annual personal income including wages, tips, and interest on investments. | | | | | a | | |
| | | b Annual income of spouse or partner including wages, tips, and interest on investments. | | | | | b | | |
| | | c Add lines 2a and 2b to calculate total household income. | | | | | 2c | | |
| Income and Household | 3 | a Dependents: | | | | | | | |
| | | First Name | Last Name | Relationship | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | b Add number of dependents and enter in line 3b. | | | | | 3b | | |
| Costs From Case Check List | 4 | Total Quoted Cost. | | | | | 4 | | |
| | 5 | Total Breakeven Cost. | | | | | 5 | | |
| | 6 | Total Negotiable Cost. | | | | | 6 | | |
| Living Wage | 7 | a Determining Living Wage: | | | | | | | |
| | b | | One adult one Dependent | Two adults | Two adults One Dependent | Two adults Two Dependents | | For Each Additional Dependent | For Each Additional Adult |
| | | | \$15,624 | \$31,182 | \$24,284 | \$36,200 | | \$46,000 | \$8,800 |
| | | c Using table 7b and sections 1,2 and 3, determine household living wage. | | | | | 7c | | |
| Living Wage Adjustment | 8 | a If line 7c is greater than 2c, subtract line 2c from 7c. If line 7c is less than 2c enter 0 in 8c and move to 8d. | | | | | a | | |
| | | b Multiply line 8a by .00005. | | | | | b | | |
| | | c Multiply 8b by line 6. | | | | | c | | |
| | | d Subtract 8c from line 6. This is the new Negotiable Cost. | | | | | d | | |
| | | e Add 8d to 5. This is the Living Wage Adjusted Fee. | | | | | 8e | | |
| Monthly Income Adjustment | 9 | a Find monthly household income by dividing 2c by 12. | | | | | a | | |
| | | b If line 8e is greater than 9a, divide 8e by 9a. If 8e is not greater than 9a, enter 8e in line 10. | | | | | b | | |
| | | c If line 9b is less than 2, subtract 1 from 9b and divide by 2. If 9b is greater than 2, enter .50 in 9c. | | | | | c | | |
| | | d Multiply 9c by line 8d. | | | | | d | | |
| | | e Subtract 9d from 8d. This is the final Negotiable Cost. | | | | | 9e | | |
| Final Adjusted Fee | 10 | Add 9e to 5. This is the fee adjusted for Living Wage and Monthly Income ► | | | | | 10 | | |